

2010 AUDIENCE SURVEY

From the 2nd of February until the 15th of February 2010, FOTA, in association with F1 Racing and LG Electronics and with the support of IFM Sports Marketing Surveys, carried out an extensive audience survey that allowed gathering almost 90,000 indications from F1 fans and followers from all over the world.

Methodology 2010

FOTA and F1 Racing sent their call to actions via websites/banners from 2nd February. The resulting sample was weighted to reflect the Formula One viewing profile (using IFM Sports Marketing Surveys audience data as in the FOTA 2009 study) to achieve a fully representative F1 Fan Survey. This included weighting by country, gender, age and interest in Formula One.

The answers to the most significant questions are reported in the following pages, showing weighted and unweighted data.

- Questions on fans attitude toward F1 (including media used to follow F1)
- → Questions on F1 issues (rules, venues, TV coverage, etc)
- Questions on FOTA
- Questions on sponsors (visibility, attractiveness, etc)
- → Favourite moment of the 2009 season





Survey Design



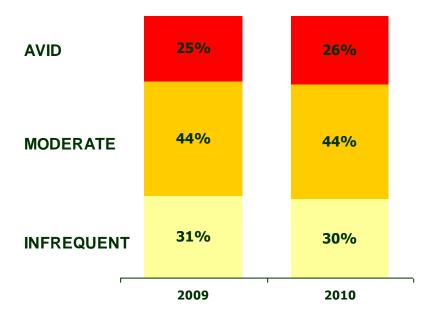




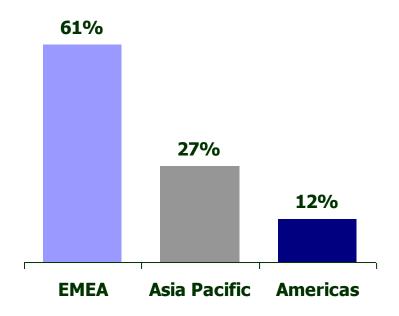
Global call to Action through F1 Racing & Haymarket On-Line Channels

IFM SMS top up sample from Nationally Representative On-Line Panels

CLASSIFICATION OF THE INTEREST OF FANS IN FORMULA ONE



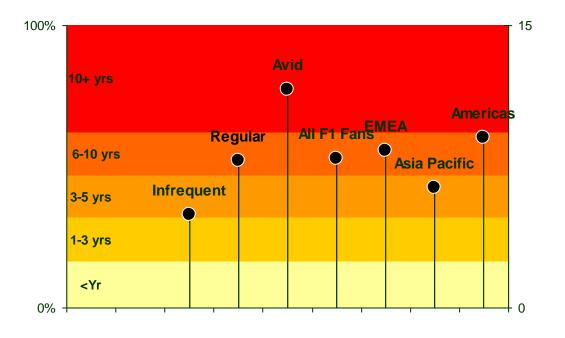
GEOGRAPHIC DISTRIBUTION OF F1 FANS



QUESTION How long have you been following F1?	Weighted sample	Unweighted sample
Less than 1 year	16.4%	2%
Between 1 year and 3 years	15.4%	4.7%
Between 3 years and 5 years	15.1%	10%
Between 6 and 10 years	15.1%	16.4%
More than 10 years	38%	66.8%

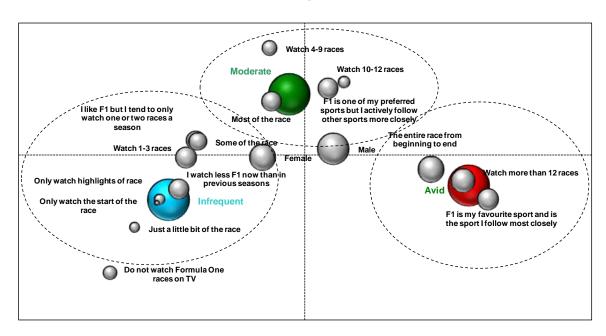
QUESTION Amount of GP races watched on TV per season	Weighted sample	Unweighted sample
Watch 1-3 races	27.2%	3.5%
Watch 4-9 races	17.4%	4.3%
Watch 10-12 races	9.3%	6.1%
Watch more than 12 races	33.5%	84.2%
Do not watch F1 races on TV	12.6%	1.9%

QUESTION When you watch a race on TV, how much of it do you typically watch?	Weighted sample	Unweighted sample
The entire race from beginning to end	43%	85.4%
Most of the race	25%	10.4%
Some of the race	18.1%	2.6%
Just a little bit of the race	5.9%	0.6%
Only watch the start of the race	1.5%	0.2%
Only watch highlights of race	6.5%	0.8%



QUESTION Which of the following best describes you:	Weighted sample	Unweighted sample
F1 is my favourite sport and is the sport I follow most closely	25.6%	69.7%
F1 is one of my preferred sports but I actively follow other sports more closely	27%	22%
I like F1 but I tend to only watch one or two races a season	21.8%	2.7%
I watch less F1 now than in previous seasons	25.6%	5.6%

F1 Fan profile



QUESTION How many F1 GP races have you personally attended in the last 12 months?	Weighted sample	Unweighted sample
None	77.5%	75.7%
One	13.3%	16.7%
Two	5%	3.4%
Three or more	4.2%	4.1%

QUESTION How frequently do you read, listen or access the following media for F1? TV – Live Races	Weighted sample	Unweighted sample
Never	9.3%	1.5%
Rarely	15.6%	2.5%
Occasionally	26.6%	5.2%
Frequently	48.4%	90.8%

QUESTION How frequently do you read, listen or access the following media for F1? TV – Qualifying	Weighted sample	Unweighted sample
Never	15.9%	2.6%
Rarely	20.3%	4.7%
Occasionally	27.2%	13.1%
Frequently	36.6%	79.6%

QUESTION How frequently do you read, listen or access the following media for F1? Newspapers - sports sections	Weighted sample	Unweighted sample
Never	23.1%	13.5%
Rarely	26.1%	22.6%
Occasionally	29.3%	29.5%
Frequently	21.4%	34.3%

QUESTION How frequently do you read, listen or access the following media for F1? Radio Broadcasts	Weighted sample	Unweighted sample
Never	55.9%	50.9%
Rarely	26.8%	28.8%
Occasionally	13.3%	15%
Frequently	4%	5.3%

QUESTION How frequently do you read, listen or access the following media for F1? F1 magazines	Weighted sample	Unweighted sample
Never	46.8%	23.4%
Rarely	25.1%	26%
Occasionally	17.9%	26.5%
Frequently	10.3%	24.2%

QUESTION How frequently do you read, listen or access the following media for F1? Streaming of F1 on websites	Weighted sample	Unweighted sample
Never	42.5%	21.4%
Rarely	21.9%	20.1%
Occasionally	20.4%	28.5%
Frequently	15.2%	30%
QUESTION		
How frequently do you read, listen or	Weighted sample	Unweighted sample
access the following media for F1?		
Formula one related internet sites		
(exc. streaming)		
Never	34.8%	5.8%
Rarely	17.3%	5.8%
Occasionally	18.3%	15.6%
Frequently	29.6%	72.8%
QUESTION How frequently do you read, listen or access the following media for F1?	Weighted sample	Unweighted sample
Formula One blogs or forums		
Never	46.7%	18.9%
Rarely	22%	22.3%
Occasionally	17.3%	25.9%
Frequently	14.1%	32.9%
QUESTION How frequently do you read, listen or access the following media for F1? Email (RSS) updates	Weighted sample	Unweighted sample
Never	66.4%	57.2%
Rarely	18.1%	20.6%
Occasionally	10.1%	11.6%
Frequently	5.4%	10.6%
QUESTION		
How frequently do you read, listen or access the following media for F1?	Weighted sample	Unweighted sample

76.3%

13.2%

7%

3.5%

75.1%

13.2%

6.8%

4.8%

Mobile/ cell phone results, information updates Never

> Rarely Occasionally

Frequently

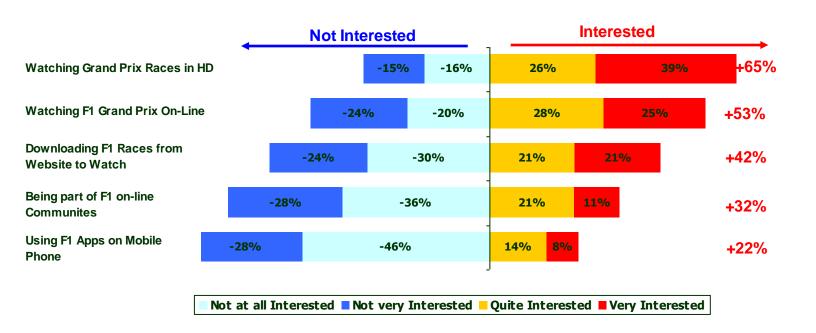
QUESTION If the following were available to you how interested would you be in each of them? Watching Grand Prix Races Online	Weighted sample	Unweighted sample
Not at all interested	20.2%	8.6%
Not very interested	24.4%	17.4%
Quite interested	27.6%	27.1%
Very interested	24.8%	44.5%
Don't know	3.1%	2.4%

QUESTION If the following were available to you how interested would you be in each of them? Using F1 Apps on your mobile phone	Weighted sample	Unweighted sample
Not at all interested	46.3%	32.8%
Not very interested	27.6%	26.3%
Quite interested	14.4%	18.8%
Very interested	8.4%	19.1%
Don't know	3.3%	3%

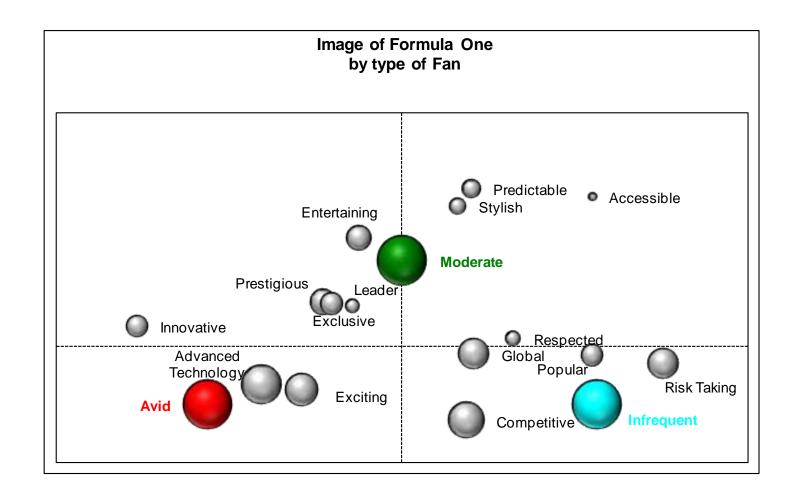
QUESTION If the following were available to you how interested would you be in each of them? Being part of F1 online communities	Weighted sample	Unweighted sample
Not at all interested	36.4%	16.7%
Not very interested	28.3%	27.6%
Quite interested	20.7%	30%
Very interested	11.4%	22.9%
Don't know	3.2%	2.8%

QUESTION If the following were available to you how interested would you be in each of them? Watching Grand Prix Races In HD (high definition)	Weighted sample	Unweighted sample
Not at all interested	16.2%	4.1%
Not very interested	15.1%	6.9%
Quite interested	26.3%	15.4%
Very interested	39.4%	70.4%
Don't know	3.1%	3.2%

QUESTION If the following were available to you how interested would you be in each of them? Downloading F1 races from a website to watch	Weighted sample	Unweighted sample
Not at all interested	30.4%	11.2%
Not very interested	24%	18%
Quite interested	21.4%	24.4%
Very interested	21.1%	44%
Don't know	3.1%	2.4%



QUESTION Which THREE of the following words/phrases do you think best describes Formula One?	Weighted sample	Unweighted sample
Advanced Technology	47.5%	64.5%
Competitive	40.9%	33%
Exciting	33.6%	34.6%
Risk Taking	30.6%	11%
Global	29.3%	27.3%
Prestigious	20.2%	28.1%
Entertaining	19.1%	18.7%
Popular	15.1%	9.9%
Exclusive	14.8%	18.7%
Innovative	14%	25.4%
Predictable	11.2%	9.9%
Stylish	8.6%	6.6%
Respected	6.8%	5%
Leader	6%	6.1%
Accessible	2.3%	1.2%



QUESTION F1 is the pinnacle of motorsport	Weighted sample	Unweighted sample
Strongly disagree	8.7%	2.6%
-	6%	2.1%
Neither agree nor disagree	18.2%	7.4%
-	20.2%	16.5%
Strongly agree	42.3%	69.8%
No opinion	4.5%	1.5%

QUESTION F1 showcases the best drivers	Weighted sample	Unweighted sample
Strongly disagree	6.2%	2.8%
-	7%	4.3%
Neither agree nor disagree	17.8%	13.4%
-	25.6%	29.9%
Strongly agree	39.4%	48.6%
No opinion	4%	1%

QUESTION TV coverage of F1 is informative and engaging	Weighted sample	Unweighted sample
Strongly disagree	6.3%	3.8%
-	9.4%	7.3%
Neither agree nor disagree	24.9%	18%
-	30.5%	36%
Strongly agree	23.8%	33%
No opinion	5.1%	2%

QUESTION F1 has an important role to play in promoting environmentally friendly initiatives in motorsport	Weighted sample	Unweighted sample
Strongly disagree	14%	14.8%
-	14.5%	14.9%
Neither agree nor disagree	28.7%	28.4%
-	18.7%	19%
Strongly agree	16.4%	18.9%
No opinion	7.8%	3.9%

QUESTION F1 plays an important role in promoting road safety globally	Weighted sample	Unweighted sample
Strongly disagree	13.6%	11.5%
-	14.2%	15.1%
Neither agree nor disagree	29.3%	30.4%
-	18.7%	20%
Strongly agree	16.5%	19%
No opinion	7.8%	4%

QUESTION There is too much focus on politics in F1	Weighted sample	Unweighted sample
Strongly disagree	7.7%	4.7%
-	8.3%	6.3%
Neither agree nor disagree	26.4%	17.6%
-	16.9%	20.8%
Strongly agree	29.8%	47.4%
No opinion	10.9%	3.2%

QUESTION F1 showcases the most advanced technology in motorsport	Weighted sample	Unweighted sample
Strongly disagree	5.7%	2%
-	4.1%	2.7%
Neither agree nor disagree	12.2%	6.1%
-	22.3%	21.1%
Strongly agree	51.9%	67.3%
No opinion	3.8%	0.8%

QUESTION F1 has the right balance between technology and driver safety	Weighted sample	Unweighted sample
Strongly disagree	4.2%	2.1%
-	7%	4.6%
Neither agree nor disagree	18.6%	12.3%
-	29.9%	30.2%
Strongly agree	35.3%	49.4%
No opinion	5%	1.4%

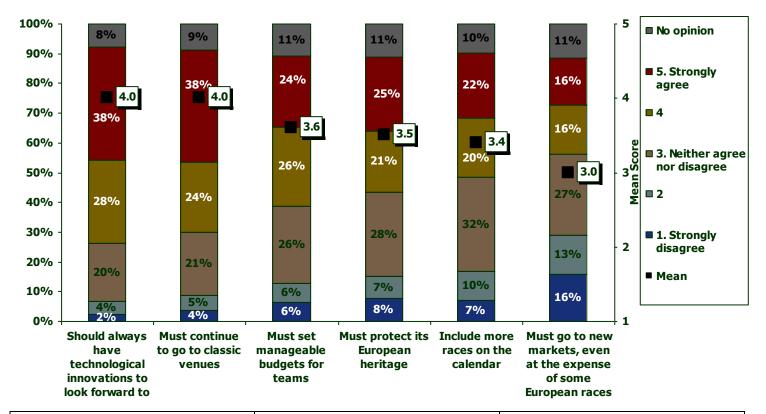
QUESTION I look forward to technological innovations each season	Weighted sample	Unweighted sample
Strongly disagree	7.3%	2.5%
-	8%	3.9%
Neither agree nor disagree	23.8%	12.3%
-	22.3%	22.5%
Strongly agree	32.4%	57.6%
No opinion	6.2%	1.2%

QUESTION Technology used in F1 has helped improve the safety of road cars	Weighted sample	Unweighted sample
Strongly disagree	5.2%	2.9%
-	7.5%	6%
Neither agree nor disagree	25.5%	20.9%
-	27.6%	29.9%
Strongly agree	25.8%	35.9%
No opinion	8.4%	4.3%

QUESTION Formula One has the right balance of technology and driver skill	Weighted sample	Unweighted sample
Strongly disagree	8.2%	7.9%
-	12.9%	16.9%
Neither agree nor disagree	24.4%	24.1%
-	26.9%	29.7%
Strongly agree	22.4%	20%
No opinion	5.3%	1.5%

QUESTION Technological innovations have led to more competitive racing	Weighted sample	Unweighted sample
Strongly disagree	12.7%	15.2%
-	12.6%	19%
Neither agree nor disagree	22.5%	25.4%
-	22.3%	19.9%
Strongly agree	24.6%	18.9%
No opinion	5.3%	1.6%

Technology is the most exciting		
aspect of F1	Weighted sample	Unweighted sample
Strongly disagree	11.1%	12.4%
-	13.2%	17%
Neither agree nor disagree	27%	29.4%
-	22.3%	21.2%
Strongly agree	20.7%	18.6%
No opinion	5.7%	1.3%



QUESTION When the live race is too early or too late in the day, do you ever record the live race and watch it at a more convenient time?	Weighted sample	Unweighted sample
Yes frequently	15.3%	36.5%
Yes sometimes	26.4%	28%
No not at all	58.3%	35.5%

QUESTION Below are a list of current F1 broadcast features. Please let us know whether you would like to see more, less or think the current amount is about right: Lap/section split times	Weighted sample	Unweighted sample
I would like to see less	8.1%	1.8%
It is about right	54.1%	53.3%
I would like to see more	24.4%	42.5%
No opinion	13.4%	2.4%

QUESTION Split times between car positions	Weighted sample	Unweighted sample
I would like to see less	5.7%	1.2%
It is about right	48.4%	44.4%
I would like to see more	33.5%	52.3%
No opinion	12.4%	2.1%

QUESTION Helicopter view of the race	Weighted sample	Unweighted sample
I would like to see less	10%	9.2%
It is about right	42.5%	55.1%
I would like to see more	35.2%	32.2%
No opinion	12.3%	3.6%

QUESTION Pit wall	Weighted sample	Unweighted sample
I would like to see less	14.4%	11.5%
It is about right	49.4%	60.2%
I would like to see more	21%	24.8%
No opinion	15.1%	3.5%

QUESTION On-board camera	Weighted sample	Unweighted sample
I would like to see less	6.9%	2.2%
It is about right	38.1%	34.5%
I would like to see more	44.2%	61.6%
No opinion	10.8%	1.7%

QUESTION Analysis of pit strategies and tactics	Weighted sample	Unweighted sample
I would like to see less	9.7%	5%
It is about right	38.8%	40.6%
I would like to see more	38.1%	51.8%
No opinion	13.5%	2.6%

QUESTION Pit to car radio	Weighted sample	Unweighted sample
I would like to see less	10.1%	4.6%
It is about right	36.5%	30.3%
I would like to see more	39.5%	62.6%
No opinion	13.9%	2.5%

QUESTION On-Screen race graphics and data	Weighted sample	Unweighted sample
I would like to see less	6.9%	3%
It is about right	40.4%	35.1%
I would like to see more	40.3%	59.3%
No opinion	12.4%	2.6%

QUESTION		
Thinking about features that could be	Weighted sample	Unweighted sample
used in Formula One TV broadcasts,		
what level would you like to see the		
following?		
Analysis of steward decisions		
Like to see some	28.6%	9.3%
Like to see a lot	31.7%	50%
No opinion	27.9%	36%
Do not want to see at all	11.7%	4.7%

QUESTION Split screen coverage of the race	Weighted sample	Unweighted sample
Like to see some	30.1%	20.3%
Like to see a lot	36.9%	47.7%
No opinion	23.8%	27.1%
Do not want to see at all	9.1%	4.9%

QUESTION Interactive TV to allow you to follow a specific car	Weighted sample	Unweighted sample
Like to see some	20.3%	8.2%
Like to see a lot	33.4%	28.6%
No opinion	39.1%	58.9%
Do not want to see at all	7.2%	4.3%

QUESTION The ability to follow a car of your choice for the entire race	Weighted sample	Unweighted sample
Like to see some	23.1%	14.6%
Like to see a lot	34.8%	31.7%
No opinion	33.9%	48.1%
Do not want to see at all	8.3%	5.6%

QUESTION		
How important are each of the	Weighted sample	Unweighted sample
following features of F1 to you?		
F1 showcases the best drivers		
Not at all important to me	5.9%	1.7%
-	3.7%	1.6%
Neither important nor unimportant	18.9%	11.9%
-	31%	29.7%
Extremely important to me	34.1%	53.7%
No opinion	6.4%	1.4%

QUESTION Informative and engaging TV commentary	Weighted sample	Unweighted sample
Not at all important to me	4.4%	1.5%
-	5.3%	2%
Neither important nor unimportant	19.1%	10.9%
-	32.6%	31.1%
Extremely important to me	32.4%	53.5%
No opinion	6.2%	1.1%

QUESTION Driver safety	Weighted sample	Unweighted sample
Not at all important to me	4.1%	2.5%
-	3.9%	3.5%
Neither important nor unimportant	16.4%	15.7%
-	26.5%	28.3%
Extremely important to me	43.3%	48.7%
No opinion	5.8%	1.3%

QUESTION Diversity of circuits and venues	Weighted sample	Unweighted sample
Not at all important to me	3.7%	1.5%
-	3.6%	2.1%
Neither important nor unimportant	17.2%	11.6%
-	31.3%	27.7%
Extremely important to me	37.3%	55.7%
No opinion	6.9%	1.4%

QUESTION Showcases the most advanced technology	Weighted sample	Unweighted sample
Not at all important to me	4.1%	2%
-	5.1%	3.2%
Neither important nor unimportant	18.3%	14.7%
-	30.1%	31.2%
Extremely important to me	36%	47.8%
No opinion	6.4%	1.1%

QUESTION Involvement of multi-national car manufacturers	Weighted sample	Unweighted sample
Not at all important to me	8.2%	8.9%
-	6.1%	6.8%
Neither important nor unimportant	25%	26.6%
-	26.9%	25.3%
Extremely important to me	26.2%	30.7%
No opinion	7.7%	1.7%

QUESTION Global reach	Weighted sample	Unweighted sample
Not at all important to me	6.7%	5.7%
-	6%	5.7%
Neither important nor unimportant	25.7%	25.7%
-	27.3%	28%
Extremely important to me	25.6%	32.5%
No opinion	8.7%	2.4%

QUESTION Pit stop strategies	Weighted sample	Unweighted sample
Not at all important to me	6%	4%
-	6.7%	5.7%
Neither important nor unimportant	22.4%	18.5%
-	31.8%	35.6%
Extremely important to me	24.6%	34.9%
No opinion	8.4%	1.3%

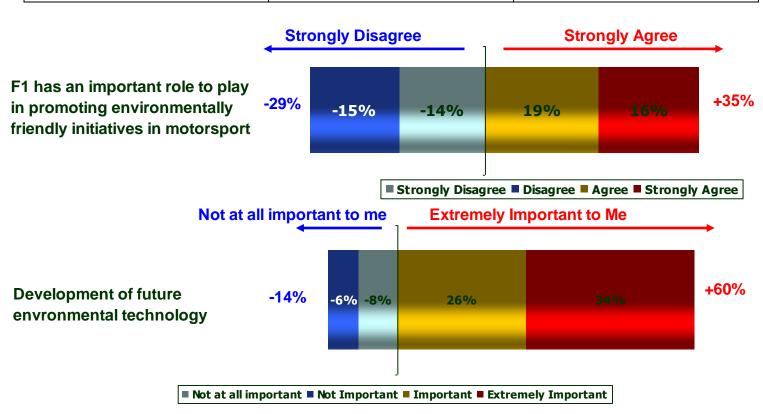
QUESTION Regulations that promote road- relevant technologies	Weighted sample	Unweighted sample
Not at all important to me	8.1%	10.9%
-	7.2%	9.5%
Neither important nor unimportant	26%	28.8%
-	28.2%	26.6%
Extremely important to me	21.6%	21.8%
No opinion	8.9%	2.5%

QUESTION Overtaking in races	Weighted sample	Unweighted sample
Not at all important to me	2.8%	0.5%
-	2.7%	0.6%
Neither important nor unimportant	11.4%	3.5%
-	22.1%	13.2%
Extremely important to me	53.8%	81%
No opinion	7.1%	1.2%

QUESTION Involvement of leading multi- national companies	Weighted sample	Unweighted sample
Not at all important to me	12.7%	13.6%
-	8.7%	9.3%
Neither important nor unimportant	29.6%	33.4%
-	23.1%	22.4%
Extremely important to me	17.4%	18.8%
No opinion	8.5%	2.5%

QUESTION Glamour	Weighted sample	Unweighted sample
Not at all important to me	17.5%	18.3%
-	9.9%	10.1%
Neither important nor unimportant	23.4%	26.8%
-	20.6%	20.9%
Extremely important to me	20.6%	21.6%
No opinion	7.9%	2.4%

QUESTION Development of future environmental technology	Weighted sample	Unweighted sample
Not at all important to me	7.9%	11.9%
-	5.7%	7.5%
Neither important nor unimportant	18.8%	21.9%
-	26.4%	26.7%
Extremely important to me	33.7%	30%
No opinion	7.5%	1.9%



QUESTION		
Please rate your levels of agreement	Weighted sample	Unweighted sample
with the following statements about		
the future of F1.		
Needs to deliver exciting racing and		
overtaking		
Strongly disagree	3.5%	1.1%
-	2.8%	1.5%
Neither agree nor disagree	10.5%	4.6%
-	19.2%	13.1%
Strongly agree	57.3%	78.7%
No opinion	6.7%	1.1%

QUESTION Must continue to go to classic venues	Weighted sample	Unweighted sample
Strongly disagree	3.8%	1.6%
-	5.1%	2.1%
Neither agree nor disagree	21%	11.7%
-	23.5%	16.5%
Strongly agree	37.9%	66.3%
No opinion	8.7%	1.8%

QUESTION		
Needs to place more emphasis on	Weighted sample	Unweighted sample
driver skill		
Strongly disagree	1.6%	0.6%
-	2.8%	1.2%
Neither agree nor disagree	16.4%	10.8%
-	27.6%	27.4%
Strongly agree	44.2%	58.7%
No opinion	7.4%	1.2%

QUESTION Must be affordable for fans who want to attend	Weighted sample	Unweighted sample
Strongly disagree	1.9%	0.8%
-	2.7%	1.2%
Neither agree nor disagree	14.4%	8.3%
-	20.1%	15.2%
Strongly agree	53%	72.7%
No opinion	8%	1.8%

QUESTION Must always be the pinnacle of technology	Weighted sample	Unweighted sample
Strongly disagree	2.5%	1.2%
-	3.8%	2.2%
Neither agree nor disagree	19.2%	13%
-	27.5%	26.3%
Strongly agree	39.3%	56%
No opinion	7.7%	1.4%

QUESTION Should always have technological innovations to look forward to	Weighted sample	Unweighted sample
Strongly disagree	2.4%	1.3%
-	4.2%	2.6%
Neither agree nor disagree	19.6%	14.8%
-	27.9%	29.1%
Strongly agree	37.9%	50.7%
No opinion	7.9%	1.4%

QUESTION Must do more to connect with fans	Weighted sample	Unweighted sample
Strongly disagree	1.9%	0.8%
-	3.5%	1.8%
Neither agree nor disagree	19.4%	14.4%
-	25.2%	23.6%
Strongly agree	41.2%	57.5%
No opinion	8.9%	1.8%

QUESTION Should introduce more races that test drivers' talents	Weighted sample	Unweighted sample
Strongly disagree	1.9%	1.1%
-	3.5%	2.2%
Neither agree nor disagree	18.6%	14.5%
-	26.8%	25%
Strongly agree	40.8%	55.3%
No opinion	8.5%	1.9%

QUESTION Must protect its European heritage	Weighted sample	Unweighted sample
Strongly disagree	7.7%	5%
-	7.4%	5%
Neither agree nor disagree	28.4%	20.7%
-	20.5%	20.3%
Strongly agree	24.9%	46.3%
No opinion	11.1%	2.6%

QUESTION Must set manageable budgets for teams	Weighted sample	Unweighted sample
Strongly disagree	6.3%	9.5%
-	6.4%	8.5%
Neither agree nor disagree	26.1%	27.7%
-	26.3%	25.3%
Strongly agree	24.1%	26.2%
No opinion	10.7%	2.9%

QUESTION Include more races on the calendar	Weighted sample	Unweighted sample
Strongly disagree	7.2%	6.1%
-	9.6%	9.1%
Neither agree nor disagree	31.7%	29.3%
-	19.8%	21%
Strongly agree	21.9%	32.4%
No opinion	9.9%	2%

QUESTION Must go to new markets, even at the expense of some European races	Weighted sample	Unweighted sample
Strongly disagree	15.7%	33.5%
-	13.2%	19.8%
Neither agree nor disagree	27.4%	23%
-	16.4%	10.2%
Strongly agree	16%	11%
No opinion	11.4%	2.6%

QUESTION Formula One is a global sport and is increasing its coverage around the world. Formula One must continue to go to classic venues like Monaco, Spa, Silverstone & Monza	Weighted sample	Unweighted sample
Strongly disagree	4.3%	1.1%
-	3.7%	1%
Neither agree nor disagree	16.4%	5.7%
-	17.1%	9.4%
Strongly agree	50.5%	81.7%
No opinion	7.9%	1.1%

QUESTION Night races such as Singapore and Abu Dhabi, greatly increase my likelihood of watching F1	Weighted sample	Unweighted sample
Strongly disagree	14.4%	17.2%
-	10.4%	11.4%
Neither agree nor disagree	27.9%	32.5%
-	19.9%	17.2%
Strongly agree	19.1%	20.1%
No opinion	8.3%	1.6%

QUESTION		
Formula One must go to new	Weighted sample	Unweighted sample
countries even if it means losing		
some classic		
Strongly disagree	19.7%	41.7%
-	14.6%	21.3%
Neither agree nor disagree	26.1%	20.1%
-	16.5%	8.6%
Strongly agree	14.5%	6.8%
No opinion	8.6%	1.5%

QUESTION My interest in the race is affected by the race circuit	Weighted sample	Unweighted sample
Strongly disagree	10.1%	14.9%
-	9.5%	8.9%
Neither agree nor disagree	27.4%	23.6%
-	25.6%	28.9%
Strongly agree	19.1%	22%
No opinion	8.4%	1.8%

QUESTION I would like to see more about the host cities during the broadcasts	Weighted sample	Unweighted sample
Strongly disagree	9.3%	14.9%
-	11.6%	17.6%
Neither agree nor disagree	29.7%	34.7%
-	22.8%	19.8%
Strongly agree	17.8%	10.5%
No opinion	8.8%	2.5%

QUESTION There should be more street races	Weighted sample	Unweighted sample
Strongly disagree	15.4%	23.2%
-	12.5%	17.1%
Neither agree nor disagree	27.7%	30.8%
-	19.4%	15.3%
Strongly agree	15.8%	12.1%
No opinion	9%	1.7%

QUESTION		
Which FIVE of the following locations	Weighted sample	Unweighted sample
do you feel it is MOST important to		
have as hosts of Grand Prix Races?		
Monaco	52%	62.8%
Italy	50.6%	68.1%
Britain	42.9%	62.7%
Germany	38.8%	41.5%
Belgium	29.4%	57.9%

QUESTION		
Which one of the following	Weighted sample	Unweighted sample
statements best sums up your views		
on the use of KERS in 2009?		
I don't know or understand KERS	25.7%	3.4%
Not every team used KERS so it is hard	21.8%	35.8%
to measure its success		
I think it demonstrated innovation in	14.6%	20.2%
Formula One		
I think it showed that Formula One is	13.6%	9.9%
trying to be more energy efficient		
It was one way for Formula One to	12.1%	10.5%
show it can be energy efficient		
I don't think it had a major effect on	12.1%	20.1%
efficiency		

QUESTION KERS is a technology which had a positive impact on racing in F1 in 2009	Weighted sample	Unweighted sample
Strongly disagree	18%	24.7%
-	10.8%	14.2%
Neither agree nor disagree	29.7%	25.4%
-	20.6%	18.7%
Strongly agree	16.9%	15.9%
No opinion	4%	1.2%

QUESTION I would like to see KERS re- introduced in Formula One	Weighted sample	Unweighted sample
Strongly disagree	17.6%	25.9%
-	8.3%	9.1%
Neither agree nor disagree	26.3%	21.3%
-	19.8%	16.5%
Strongly agree	23.2%	25.4%
No opinion	4.7%	1.9%

QUESTION		
F1 races should be heavily promoted	Weighted sample	Unweighted sample
in the weeks preceding the event		
with major advertising campaigns		
Strongly disagree	9%	5.7%
-	9.7%	9%
Neither agree nor disagree	41.4%	43.5%
-	22.9%	23.2%
Strongly agree	17.1%	18.5%

QUESTION Leading F1 drivers and teams should attend a public promotional event on the Wednesday before each race	Weighted sample	Unweighted sample
Strongly disagree	7.4%	6.2%
-	10%	9.1%
Neither agree nor disagree	40.2%	35.9%
-	24.2%	24.8%
Strongly agree	18.3%	24%

QUESTION		
In the winter the top three drivers in	Weighted sample	Unweighted sample
the World Championship should go		
on a world tour		
Strongly disagree	14.5%	18.2%
-	12%	14.2%
Neither agree nor disagree	43%	37.9%
-	17.1%	15%
Strongly agree	13.5%	14.7%

QUESTION		
Speaking to those involved via	Weighted sample	Unweighted sample
regular surveys (to provide those in		
F1 with feedback/ comments on		
topical issues)		
No interest	17.2%	5.9%
-	11.6%	6%
Some interest	35.5%	31.9%
-	18.4%	23%
High interest	17.2%	33.2%

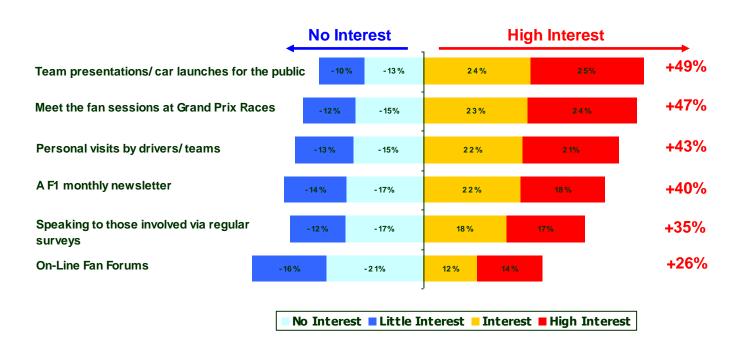
QUESTION A Formula One monthly newsletter available to fans informing them on the latest topical issues facing F1	Weighted sample	Unweighted sample
No interest	16.9%	7.3%
-	13.6%	7.7%
Some interest	29.5%	25.2%
-	21.5%	24.3%
High interest	18.4%	35.5%

QUESTION Team presentations/ car launches that the public can attend	Weighted sample	Unweighted sample
No interest	12.9%	4.6%
-	10.3%	5.7%
Some interest	28.4%	19.7%
-	23.7%	24.3%
High interest	24.8%	45.7%

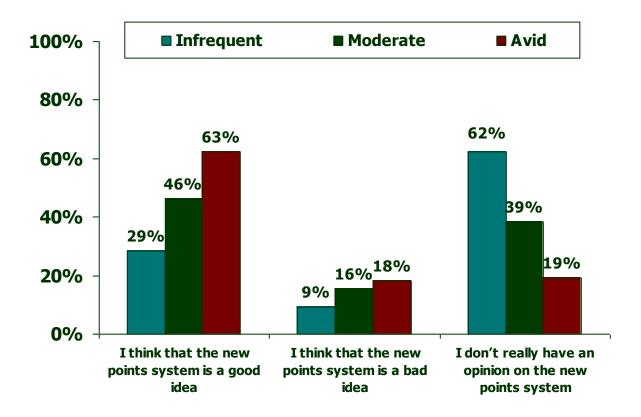
QUESTION Personal visits by drivers/ teams around the world	Weighted sample	Unweighted sample
No interest	15.3%	7%
-	12.8%	9.2%
Some interest	28.9%	25.5%
-	22%	22.5%
High interest	21%	35.9%

QUESTION Meet the fans sessions in Grand Prix locations pre race	Weighted sample	Unweighted sample
No interest	14.9%	6.4%
-	11.5%	7.4%
Some interest	26.6%	21.3%
-	23.1%	23.8%
High interest	23.9%	41.1%

QUESTION Online Fan Forums	Weighted sample	Unweighted sample
No interest	21.2%	12.5%
-	16.3%	13.3%
Some interest	30%	30.7%
-	18.2%	19.9%
High interest	14.4%	23.5%



QUESTION		
2010 will see a new point scoring	Weighted sample	Unweighted sample
system introduced.		
What do you think about the change?		
I think that the new points system is a	44.9%	62.2%
good idea		
I think that the new points system is a	14.2%	17.8%
bad idea		
I don't really have an opinion on the	40.9%	20%
new points system		



QUESTION		
Should there be a bigger points	Weighted sample	Unweighted sample
differential between the winner of a		
Grand Prix and the second place		
finisher, to encourage chasing drivers		
to race more aggressively and		
attempt overtaking manoeuvres		
rather than 'drive for points'?		
Yes	61.9%	67.9%
No	38.1%	32.1%

QUESTION Have you heard of FOTA, the Formula One Teams Association?	Weighted sample	Unweighted sample
Yes definitely	44.4%	88.5%
Yes I think so	20.8%	6.3%
No not at all	34.8%	5.2%

QUESTION How important do you feel it is for	Weighted sample	Unweighted sample
FOTA to play the following roles in F1, where 1 is low importance and 5 is high importance: To promote the development of F1 and enhance its		
worldwide image and reputation?		
1. Low importance	9.5%	3.3%
2.	7.6%	3.5%
3.	28.3%	14.9%
4.	24.4%	25.7%
5. High importance	30.2%	52.7%

QUESTION How important do you feel it is for FOTA to allow one voice to speak on behalf of F1 Teams?	Weighted sample	Unweighted sample
1. Low importance	9.7%	3.8%
2.	9%	3.6%
3.	29.4%	13.8%
4.	24.6%	23.9%
5. High importance	27.3%	54.9%

QUESTION How important do you feel it is for FOTA to recommend new technologies and strategies to improve F1?	Weighted sample	Unweighted sample
1. Low importance	7.8%	2.4%
2.	6.6%	2.9%
3.	27.4%	13%
4.	28.4%	28.1%
5. High importance	29.9%	53.6%

QUESTION How important do you feel it is for FOTA to support teams and F1 in general?	Weighted sample	Unweighted sample
1. Low importance	7.4%	1.7%
2.	6.3%	2%
3.	25.4%	10.4%
4.	26.7%	25.7%
5. High importance	34.3%	60.2%

QUESTION I think more highly of companies that sponsor F1	Weighted sample	Unweighted sample
Strongly disagree	11.2%	5.5%
-	7.6%	4.1%
Neither agree nor disagree	42.9%	36.3%
-	21.5%	27.4%
Strongly agree	16.8%	26.7%

QUESTION Sponsorship contributes greatly to the success of F1	Weighted sample	Unweighted sample
Strongly disagree	4.6%	1.9%
-	5.8%	2.6%
Neither agree nor disagree	25.8%	15.1%
-	30.8%	31.8%
Strongly agree	33%	48.7%

QUESTION I am more likely to consider purchasing products from companies that get involved in sponsoring F1	Weighted sample	Unweighted sample
Strongly disagree	17.1%	12.1%
-	10.3%	8.2%
Neither agree nor disagree	39.4%	32.3%
-	19.8%	25.3%
Strongly agree	13.3%	22.1%

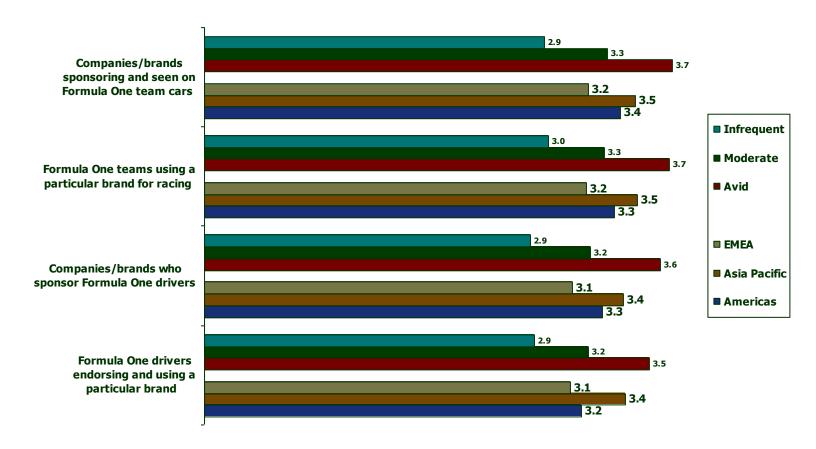
QUESTION Companies/brands who sponsor F1 drivers	Weighted sample	Unweighted sample
Definitely not consider	9.9%	5%
Less likely to consider	6.3%	2.8%
No difference	46.8%	42.1%
More likely to consider	28.2%	36.4%
Definitely consider	8.8%	13.7%

QUESTION F1 drivers endorsing and using a particular brand	Weighted sample	Unweighted sample
Definitely not consider	8.9%	5.2%
Less likely to consider	6.5%	3.4%
No difference	49.8%	46.5%
More likely to consider	26.9%	33%
Definitely consider	7.9%	12%

QUESTION Companies/brands sponsoring and seen on F1 team cars	Weighted sample	Unweighted sample
Definitely not consider	8.5%	4.5%
Less likely to consider	5.1%	2.3%
No difference	46.3%	36.8%
More likely to consider	29.6%	39.1%
Definitely consider	10.5%	17.2%

QUESTION F1 teams using a particular brand for racing	Weighted sample	Unweighted sample
Definitely not consider	8.5%	4.5%
Less likely to consider	5.3%	2.6%
No difference	46.7%	37.8%
More likely to consider	28.7%	37.6%
Definitely consider	10.7%	17.5%

QUESTION Companies/brands who sponsor particular F1 Grand Prix races	Weighted sample	Unweighted sample
Definitely not consider	9%	5.2%
Less likely to consider	6%	4.4%
No difference	52.7%	50.7%
More likely to consider	24.5%	29.9%
Definitely consider	7.8%	9.8%



QUESTION Companies/brands that sponsor F1 drivers/teams but the products are not specifically used for racing	Weighted sample	Unweighted sample
Definitely not consider	9.3%	5.2%
Less likely to consider	7.5%	5.1%
No difference	51.6%	46.8%
More likely to consider	24.4%	32.3%
Definitely consider	7.3%	10.5%

QUESTION Companies/brands that you see on billboards/signs around the F1 track	Weighted sample	Unweighted sample
Definitely not consider	9.3%	5.6%
Less likely to consider	7.1%	5.4%
No difference	54%	52.9%
More likely to consider	22.9%	28.5%
Definitely consider	6.8%	7.6%

QUESTION Which ONE of the moments listed below is your favourite moment of	Unweighted sample
the 2009 F1 Season?	
Force India Qualifying & Race	18.8%
performance in Spa	
Jenson Button drive in Brazil to	14.7%
capture the drivers title	
Brawn GP 1-2 in Melbourne	11.6%
Lightning and monsoon rain at	9.5%
Malaysian GP in Sepang	
Mark Webber's 1st F1 win in Germany	8.2%
Sebastian Vettel's race win at	6.7%
Silverstone	
Opening Lap of the Brazilian GP	6.4%
Lewis Hamilton's race drive in	5.6%
Singapore	
Sebastian Vettel's Qualifying & Race	5.3%
drive in Shanghai	
Jenson Button's run to the Monaco	5%
podium	
Dusk at Yas Marina Circuit on race day	4.3%
Qualifying session at Japanese GP in	3.9%
Suzuka	